

**The Sedona Conference Working Group 1
Electronic Document Retention & Production
Annual Meeting**

**Rosen Shingle Creek
Orlando, FL**

DAY ONE: Wednesday, October 28, 2015

7:30	—	8:30	Continental Breakfast & Sign In
8:30	—	8:45	Welcome and Overview <i>(K. Brady, W. Butterfield, C. Weinlein)</i>
8:45	—	10:00	2015 eDiscovery Case Law Update <i>(M. Grossman, K. Withers)</i>
10:00	—	10:30	Morning Break
10:30	—	11:45	Proportionality in eDiscovery <i>(L. Bays, P. Pepiton*, F. Pepper, Rodriguez (J))</i>
11:45	—	1:00	New Federal Rule 37(e) <i>(T. Allman, Carroll (J)*, R. Owen, A. Tadler, Scheindlin (J))</i>
1:00	—	2:30	Lunch (provided) Status Update on WG1 <i>(K. Brady, W. Butterfield)</i>
2:30	—	4:00	Do Changing Times and Amended eDiscovery Rules Require Revision of <i>The Sedona Principles</i>? What changes in jurisprudence and technology make it necessary to update <i>The Sedona Principles</i> ? How and where do we incorporate concepts such as cooperation that were developed after the 2007 version of the <i>Principles</i> ? How have we revised the draft Commentary to incorporate new directions from the WG1 Steering Committee and membership? <i>(W. Butterfield*, D. Kuckelman, E. Mandel, C. Ragan)</i>
4:00	—	4:15	Afternoon Break
4:15	—	5:30	Judicial Roundtable: Managing eDiscovery in Civil Litigation <i>(M. Latin*, Porcelli (J), Rodriguez (J), Scheindlin (J))</i>
5:30	—	7:30	Reception (Guests Invited)

* = Panel Leader
(J) = Judge

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DAY TWO: Thursday, October 29, 2015

7:30	—	8:30	Continental Breakfast & Sign In
8:30	—	9:45	Discovery of ESI Involving “Bring Your Own Devices” <i>(A. D’Ambra, A. Faccone*, M. Prewitt, L. Schwartzreich)</i>
9:45	—	11:15	How Do We Balance Cooperation with the Presumption of Party-Driven Discovery? Dialogue on <i>Sedona Principles</i> 1 through 6 and 12, and the accompanying draft Commentary, focusing on discovery of ESI, preservation, cooperation, search, and production. <i>(J. Guglielmo*, D. Kuckelman, E. Mandel, Porcelli (J), C. Ragan)</i>
11:15	—	11:30	Morning Break
11:30	—	1:00	Do the Amended eDiscovery Rules Modify the Presumptive Scope of Discovery? Dialogue on <i>Sedona Principles</i> 7 through 11, 13, and 14, and the accompanying draft Commentary, focusing on discovery disputes, accessibility, scope, confidentiality, cost allocation, and sanctions for spoliation. <i>(W. Butterfield, T. Opsitnick*, M. Tully)</i>
1:00	—	1:15	Grab your Lunch (provided)
1:15	—	2:30	Learning to Swim in a Legal Tsunami – Meeting Discovery Obligations While Responding to Data Breaches <i>(R. Carden, T. Emory, D. Shonka*, G. Trimarco)</i>